**Market Notice**

**Date: 13 November 2013**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX31”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 14 November 2013 under a **Domestic Medium Term Note Programme** dated **24 February 2004**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 50,000,000,000.00

**Total Notes Outstanding** R 36,361,421,803.27

**Tap Amount** R 300,000,000.00

**Total Amount Following Tap Issue** R 1,225,500,000.00

**Bond Code** FRX31

**Nominal Issued** R 300,000,000.00

**Issue Price** 93,00737 %

**Coupon** 9.50%

**Trade Type** Yield

**Final Maturity Date** 21 February 2031

**Books Close** 16 February, 16 August

**Interest Date(s)** 21 February, 21 August

**Last Day to Register** 15 February, 15 August

**Issue Date** 14 November 2013

**Date Convention** Following

**Interest Commencement Date** 21 February 2011

**First Interest Date** 21 August 2011

**ISIN No.** ZAG000084195

**Additional Information** Senior Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Tumi Kharivhe RMB +27 11 2828963

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Noeline Sangion JSE +27 11 5207153